

# 赛轮股份有限公司

## 2013 年年度报告摘要

1.1

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			601058
	0532-68862851		0532-68862851
	0532-68862850		0532-68862850
	zibenguihua@sailuntyre.com		zibenguihua@sailuntyre.com

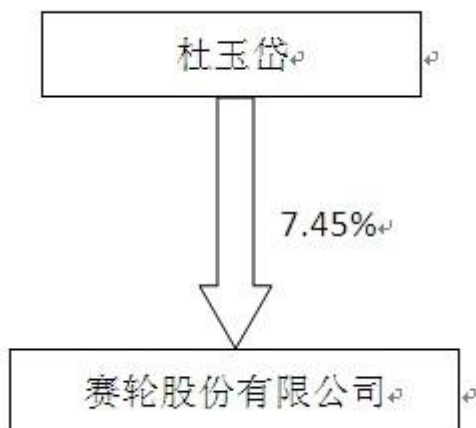
2.1

	2013 ( )	2012 ( )	( ) ( ) %	2011 ( )
	8,316,327,795.98	7,239,380,851.59	14.88	4,740,592,410.47
	2,834,338,751.97	1,961,195,555.55	44.52	1,839,040,420.76
	239,056,093.33	603,794,663.59	-60.41	-210,638,357.33
	8,021,863,964.24	7,074,774,551.62	13.39	6,389,708,517.35
	244,850,850.13	160,289,930.51	52.76	104,952,052.49
	219,353,637.59	157,598,812.17	39.18	93,601,550.50
%	11.94	8.42	3.52	7.12
	0.65	0.42	54.76	0.32
	0.65	0.42	54.76	0.32

2.2 10

		9,245		5	8,931
10					
		(%)			
		7.45	33,160,262	33,160,262	0
		5.11	22,772,559	22,772,559	0
		4.51	20,093,937	20,093,937	13,100,000
-	-				
-	?	4.45	19,800,000	19,800,000	19,800,000
37					
		4.24	18,888,000	0	0
		3.83	17,079,419	17,079,419	0
		3.83	17,074,907	17,074,907	0
		3.32	14,802,163	14,802,163	14,800,000
		2.92	13,000,000	13,000,000	0
		2.56	11,386,280	11,386,280	0
		30	2014 6		

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199,117.81      5.80%      216,140.74      2013      381,489.95      3.10%

(2)      51.90%

(3)      5      295,526.03      2013      36.84%

3  
(1)

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			(%)		(%)	(%)
		394,252.70	82.98	339,333.26	82.89	0.09
		26,184.58	5.51	19,559.21	4.78	0.73
		20,675.40	4.35	20,061.70	4.9	-0.55
		24,585.46	5.17	18,529.26	4.53	0.64
		9,414.26	1.98	11,881.44	2.9	-0.92
			(%)		(%)	(%)
		391,193.38	83.02	335,899.49	83.1	-0.08
		26,069.07	5.53	18,942.12	4.69	0.84
		20,227.43	4.29	19,440.00	4.81	-0.52
		24,395.84	5.18	18,299.11	4.53	0.65
		9,297.54	1.97	11,647.17	2.88	-0.91
		3,059.33	77.86	3,433.77	66.84	11.02
		115.51	2.94	617.09	12.01	-9.07
		447.97	11.4	621.7	12.1	-0.7
		189.62	4.83	230.15	4.48	0.35
		116.72	2.97	234.27	4.56	-1.59

(2)      5      19.89%

4  
1      93.94%      2013

31)

2 12.31%

3 67.90% 2013

5

	141,206,013.97
	13,935,071.35
	155,141,085.32
%	5.45
%	1.93

6

1 60.41%

2 19.13%

7

(1)

24,485.09 52.76%

2012 10 49% 2013

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				(%)	(%)	%
	6,030,685,891.78	5,058,945,050.07	16.11	4.63	-1.06	4.82
:						
				(%)	(%)	%
	5,985,752,264.43	5,019,474,446.68	16.14	4.50	-1.03	4.68
	38,394,770.23	36,527,788.97	4.86	6.92	-12.48	21.08
	6,538,857.12	2,942,814.42	54.99	100	100	54.99

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	2,448,424,331.09	-1.95
	3,582,261,560.69	9.65

**3.1.3**

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		%		%	%
	1,041,174,141.69	12.52	693,340,949.38	9.58	50.17
	31,861,642.44	0.38	14,438,642.41	0.20	120.67
	159,990,280.54	1.92	251,365,105.37	3.47	-36.35
	80,038,167.97	0.96	110,290,303.43	1.52	-27.43
	20,309,774.22	0.24	46,971,778.72	0.65	-56.76
	167,568,951.41	2.01	340,631,332.00	4.71	-50.81
	179,332,551.09	2.16	67,698,455.90	0.94	164.90

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	46,479,447.92	0.56			
	434,924,493.92	5.23	45,000,000.00	0.62	866.50
	52,386,611.10	0.63			
			34,660,000.00	0.48	-100.00
	74,966,000.01	0.90	46,433,333.34	0.64	61.45
	1,713,462,370.16	20.60	1,075,710,897.06		

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KRT

**3.1.5**

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1,100

98.07%

		%	
		18	900
		100	200

1000

200

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(1)

(2)

(3)

			30,000,000		56,958.90	56,958.90		
			268,900,000		77,257.88	77,257.88		

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2011		62,305.90	8,889.16	62,505.89	480.75	
2013		70,515.14	0	0	70,515.14	
	/	132,821.04	8,889.16	62,505.89	70,995.89	/

1

480.75

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2013 12 31

2013

(2)

												3
		5,000	1,393.51	4,606.34	92%	0	0					

1000

55,286.06

2011 7 11

2,019.84

2011 11 28

2012 12 31

7,916.43

2012 6 4

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2013 3

31

2014

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2011 7 11

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				6,000	95,311.55	11,688.94	-735.92
				100	43,896.18	13,521.50	12,849.80
				1,000	77,027.20	-17,286.39	-15,342.96
				12,000	135,262.79	10,899.95	9,760.63

				6,000			
				3,000	81,061.99	17,102.35	-666.32
	49%			18,000	202,754.66	44,817.08	15,354.99
					18%	2013	778.44
						2013 12	
						1000	
						100	

2014 1  
99%

51%

1%

5

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	140,000		13,976.39	23,807.01	24.8
	158,600		50,011.74	68,868.24	-666.32

298,600 / 63,988.13 92,675.25 /

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**3.2.3**

2014

2014

2,900

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2014

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**3.2.4**

2014

**3.2.5**

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 2014 3 29  
 2014 -2016

**3.4.2**

**3.4.3**

	10	10 ( )	10			(%)
2013		2.0		89,080,000	244,850,850.13	36.38
2012		1.5		56,700,000	160,289,930.51	35.37
2011		1.0		37,800,000	104,952,052.49	36.02

**3.5**

**3.5.1**

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**3.5.2**

